

Community grants applicant guidelines

For community grant applicants

Prepared 21 April 2023

This guideline has been prepared to help you apply for our community grants.

Introduction

The community grants program is administered by Community Bank Port Lincoln.

Your community and not-for-profit organisation can apply for projects and activities that offer clear public benefit for the community, contributing to its development in building social capital, community welfare, environmental, health, education, or cultural areas.

Social purpose outcomes

The social purpose outcomes set the agenda for 'feeding into prosperity', from our products and services through to our commitment to creating positive social change through our grant programs.

The social purpose focus areas are:

- Animal welfare
- Choice and empowerment
- Community Resilience
- Digital
- Disaster recovery
- Environmental
- Financial
- Health
- Housing
- Learning, skills and development
- Safety
- Social cohesion

Funding available

No specified funding limit has been set for this grant round.

Eligibility

You must:

- be an incorporated community or not-for-profit organisation
- have a valid Australian Bank Account
- have a project partner if you are an unincorporated organisation. A project partner is an incorporated community or not-for profit organisation that is willing to enter into the funding agreement on your behalf and help you to deliver the project.

Who is ineligible?

- Individuals or unincorporated organisations without an eligible project partner
- For-profit organisations
- Applicant organisations (or partner organisations - if applicable) with an unsatisfactory result to the Anti Money Laundering / Know Your Customer search.

Use of grant funds

Grant funds can be used for projects which align with the program outcomes.

Community Bank Port Lincoln will not provide funding for projects that are illegal, commercial or confer private benefits.

We will also not fund projects which:

- take place outside of Port Lincoln & surrounding district
- attempt to change the law or, direct political donations
- claim retrospective funding – paying for costs already incurred
- involve gambling
- exclude or offend any part of the community
- encourage violence or involve the use of weapons
- mistreat, exploit, or harm animals
- create environmental hazards
- present a danger to public health or safety
- contribute to modern slavery
- take place solely outside of Australia.

Assessment criteria

Your application will be competitively assessed against the following merit criteria:

Criterion 1: Alignment with program outcomes (50%)

- How well aligned is your proposed project to the specific program and social purpose framework outcomes?
- Problem definition and demonstrated benefits for your organisation and the community.
- Need for funding (will your project proceed without our funding).
- The extent to which you demonstrate clear and realistic project goals and objectives.

Criterion 2: Community support/stakeholder engagement (20%)

- Evidence of support from the broader community showing how your project will benefit local people or the local community.
- Evidence of support from other stakeholders who are critical to your project delivery.

Criterion 3: Capacity to deliver (20%)

- Track record delivering similar projects.
- Financial viability (if applicable).
- Proposed project is realistic and achievable.
- Other funding or in-kind support.

Criterion 4: Value for money (10%)

- Budget is reasonable and reflects good value
- Proposed outcomes are proportionate to proposed investment

How to apply

You should read and understand these guidelines before beginning your application.

You can submit multiple applications for funding to the same grants program, but each project requires its own application unless they are directly related.

We will only accept one application per project.

You must complete and submit an online application using our application hub.

You can access our application hub here: <https://communitybankportlincoln.smartygrants.com.au/>

We will send you a confirmation email to the registered email address once your application has been submitted.

Please note: To ensure a fair process, we will not accept late applications or provide extensions.

We may contact you during the assessment process to request more information, evidence or to clarify information provided in your grant application.

Community Bank Port Lincoln refer this application to the Community Enterprise Foundation to assess and administer the grant. If this happens, you will be notified and provided with relevant information.

Supporting documentation

You must provide the following supporting documentation for a small grant (less than \$10,000):

- A current bank statement for your organisation
- A project budget which clearly shows how you will spend the funds, and quotes for all budget items greater than \$5,000
- Letters of support to demonstrate community need and benefit (optional)
- Applications involving a project partner must include a letter of their support and a copy of their financials. A template is available on the Foundation website.
- Proof of other approved funding or your own funds to put towards the project. (including in-kind support)
- Evidence of all necessary licences, permits and insurances which will enable you to run your project (e.g. public liability insurance, local council permits)
- For projects involving children, evidence that relevant personnel have working with children checks.

You must also provide additional supporting documentation for large grants (greater than \$10,000):

- Current signed audited financial statements for the applicant organisation or project partner (where applicable).
- If your organisation is not required to audit your financials, please provide a profit and loss statement as a minimum, and a balance sheet if available.
- Quotes are required for all budget items greater than \$5,000. We require at least two local itemised quotes where possible. If you are applying for funding for wages, please attach a position description and a copy of the relevant award.
- If you have conducted this project/program before (e.g. annual events), copies of receipts / invoices that substantiate this request from previous expenditure may be acceptable together with a detailed budget.
- Plans/designs for projects that involve building or refurbishment.
- Letters of support to demonstrate community need and benefit, particularly for large projects or initiatives that have a sporting or recreational element and need to show wide community benefit.

Decisions on applications

Timing of notifications will vary; however, applicants are usually notified of the outcome of their application by email within 4 – 8 weeks of the program closing date.

Managing your grant

Keeping us informed

You must notify us about anything which is likely to impact your organisation and/or its ability to deliver your project. This may include, but is not limited to, changes to your organisation's name, address, financial situation, senior staffing arrangements, or significant changes to the project budget.

Grant agreement variations

We understand that circumstances change, and things don't always go to according to plan. If there has been a change that will impact your project, you can request a variation to your grant agreement by contacting us.

We will consider your request, and if we decide to accept your proposed changes, we will issue a deed of variation for your signature.

Reporting requirements

You will be required to complete a Project Completion Report within 60 days of your nominated project end date. The Project Completion Report will be submitted electronically through the application portal. The report includes information about how the grant was spent, the outcomes, achievements of the project, and any lessons learned.

Privacy information

<https://www.bendigobank.com.au/privacy-policy/full-privacy-policy/>

Enquiries and feedback

Community Impact Hub help line:

Phone: 1300 304 541

Email: communityimpactplatform@bendigoadelaide.com.au